

Wealthsimple

Monthly budget expenses

Housing

| | |
|-------------------------|--|
| Rent | |
| Mortgage | |
| Condo fees | |
| Hydro | |
| Water | |
| Gas | |
| Home insurance | |
| Property tax | |
| Phone, cable & internet | |
| Maintenance | |
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| | |

Lifestyle

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|---|--|
| Groceries | |
| Cleaning | |
| Clothing | |
| Personal care (hair salon, etc.) | |
| Pet expenses (vet, food, etc.) | |
| Entertainment (dinners, weddings, etc.) | |
| Alcohol, tobacco & cannabis | |
| Subscriptions (Netflix, music, etc.) | |
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Recreation

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| Membership fees (gym, classes, etc.) | |
| Equipment (clothing, golf clubs, etc.) | |
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Annual (miscellaneous)

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|---|--|
| Vacations | |
| Charitable donations | |
| Gifts | |
| Insurance premiums (life, disability, etc.) | |
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| | |

Total \$

Children

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|------------------|--|
| Babysitting | |
| Daycare | |
| Clothing | |
| School supplies | |
| Extra-curricular | |
| Toys | |
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Health

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|------------------------|--|
| Prescriptions | |
| Out-of-pocket expenses | |
| Over-the-counter drugs | |
| Vitamins & supplements | |
| Caregiving | |
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Transportation

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|----------------------------------|--|
| Gas | |
| Car insurance | |
| Repairs (oil change, etc.) | |
| Registration | |
| Lease payments | |
| Parking | |
| Public transportation | |
| Auto club membership (CAA, etc.) | |
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Annual (additional properties)

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|----------------------|--|
| Recurring expenses | |
| Upkeep & maintenance | |
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